### Introduction to SANE

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SURF



### Scope



# data sharing challenges in social sciences and humanities

### Non-research data has great scientific value, but providers often struggle to share



**Privacy** 



#### Copyright



#### Competition

### Typical data provider would need (1)

#### **Complete control over the data:**

- Data not sent to researcher
- "Non-consumptive use"
- Review any output

Pseudonymised data Data upload not allowed Check on researcher & purpose Trust the research software



# Typical data provider would need (2)

#### **Additional requirements:**

- Researcher cannot see the data
- Data & software upload allowed



# Researcher would need (1)

"To what extent does PIN transaction match official inflation statistics?"

- Play (tinker) with the data
- Specific characteristics of the combined data determine consequent analytical steps
- Combine it with my own data
- Extract and download aggregated non-sensitive results
- Use R, Python



# Researcher would need (2)

"How can a publisher evaluate the impact of converting any backlist ebooks titles?"

- Mine the KB collections
- Use existing software and algorithms, e.g. NLP pipelines
- Use own software or algorithm
- Upload a container
- Extract and download non-sensitive results



● Python ☆ 0 ♀ 0 ⊙ 0 ╏ 0 Updated 2 days ago

Custom-Metadata-Blocks Public All the tsv-files for the custom metadata blocks will be stored here.

☆ 0 화 Apache-2.0 양 0 ⊙ 0 \$\$ 0 Updated 2 weeks ago

version-tracker Public Stores workflow versioning information.

● Makefile ☆ 0 ♀ 0 ⊙ 0 ╏ 0 Updated 3 weeks ago

 publication-date-updater
 Public

 Updates the publication date of an existing dataset in a dataverse.

● Python ☆ 0 ♀ 0 ⊙ 0 ♫ 0 Updated on Dec 14, 2022

7 March, 2024 | Published under cc-by licence



### Best practice: Five safes









# What is SANE?

### SANE – Secure ANalysis Environment

- Virtual, fully shielded computing environment
- Enable access to the sensitive data
- Pre-approved analysis software
- Data provider maintain complete control
- Penetration tested
- Runs on ISO-27001 certified SURF Research Cloud

**Tinker SANE:** allows the researcher to see, manipulate and play with the data.

**Blind SANE:** the researcher submits an algorithm without being able to see the data and the data provider approves the algorithm and output.



### SANE – Workflow



## Screenshots Demo

### Roles

### Data Provider

### Researcher

### SURF Advisor

### **Data Agreement Step**

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To: stewa	rd@data-pro	vider.nl ~					
Cc:							
Subject: D	ata request				!	•	•
From: Ahmad Hesam – ahmad.hesam@surf.nl							
Hello,							

My name is Ahmad Hesam, I'm a researcher at TU Delft. I would like to do research with the following datasets:

- doi:10.17026/SS/PD54TO
- . doi:10.57026/SS/AS54TO

Could you provide me access? I will be working with the following software tools:



Sure, but only within a SANE Tinker environment. Please follow the steps here:

https://servicedesk.surf.nl/wiki/display/WI KI/Researcher+instructions

You can use my contact details in the request.



### **SANE Project Request**

Login via SURFconext			<b>B</b>
Select an account to login to Servic	cedesk SURF		
delft	$\otimes$ $\longrightarrow$		access login-protected services
Tupelft Delft University of Technology	y	Password	your password
			Login
	Apply for access		
	Small Compute applications (NWO) Computing time and data services directly via SURF		×
	<b>Direct institute contract</b> Only available for the UvA, VU, PGC, TUE and EUR		>

### **SANE Project Request**

#### Title of the project

[SANE] Socio-economic agent-based modeling

#### Description

 $Aa \sim B I \cdots := \sim O \leftrightarrow + \sim$ 

#### Dear Servicedesk,

In the context of SANE on SURF Research Cloud I wish to request the following collaboration:

Name: Socio-economic ABM

#### Description

Using the following datasets I wish to calibrate an agent-based model to discover new socio-economic phenomena....

<rest of description>

Data provider contact person: Martin Brandt, steward@dataprovider.com

Kind regards,

Ahmad Hesam

#### **Technical project requirements**

I expect to need 100GB of storage for the datasets, and about 10GB for my results, so 200GB in total should be enough.

I will need at least 20 (iterations) x 500 (core-hours per iteration) = 10k core hours to perform my analysis.

#### Resources

Snellius

Research Cloud - HPC Cloud

Data processing - Grid

Data processing - Spider

#### Signing Authority e-mail

john.doe@tudelft.nl

Recognizable institutional e-mail required

Signing Authority Staff Position within the organization

Professor

https://www.surf.nl/en/themes/research-infrastructure/sane-secure-environment-for-analysing-sensitive-data

### **SURF processes request**



 $\rightarrow$ 

Dear data provider,

You have been invited to the SANE

CO: "Socio-economic ABM"

Please accept this invite to start the

SANE project





### Accept invitation to CO

Dear data provider,

You have been invited to the SANE

CO: "Socio-economic ABM"

Please accept this invite to start the

SANE project

Accept



#### Welcome to Socio-economic ABM

() You are invited to become admin of this collaboration

Please be aware that on becoming and admin of this collaboration, your personal data may be shared with the following services. Take a moment to review any policy documents provided by the service.

#### Purpose of the collaboration

A collaboration to process sensitive data in the context of Socio-economic ABM

#### We collaborate in 1 services



A service used by this collaboration requires that you agree to their acceptable use policy.

I agree to the service's acceptable use policy

Proceed to My SANE CO Name

### Setup SANE environment



### **Upload sensitive data**



Invi	te Researcher	
de invitations	Search for members Q Invite members	
ole	Membership	
lmin	Never expires	

Invitees (i)		
Invitee email addresse	S	
Role 🛈		
Regular user		
Group membership 🛈		
Select groups		
Membership valid unti	<b>(</b> )	
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### Accept invitation to CO

#### Dear researcher,

You have been invited to the SANE

CO: "Socio-economic ABM"

Please accept this invite to start the

SANE project

Accept

#### Welcome to Socio-economic ABM

You are invited to become **member** of this collaboration

Please be aware that on becoming and admin of this collaboration, your personal data may be shared with the following services. Take a moment to review any policy documents provided by the service.

#### Purpose of the collaboration

A collaboration to process sensitive data in the context of Socio-economic ABM

#### We collaborate in 1 services



A service used by this collaboration requires that you agree to their acceptable use policy.

I agree to the service's acceptable use policy

Proceed to My SANE CO Name

### **Start SANE workspace**

s/	ANE Tinker Webinar Project	State: running
		State: running

#### Use your favorite Remote Desktop Client to access your Tinker SANE workspace

### **Tinker SANE workspace**



### **Tinker SANE workspace**



### **Perform analysis in Tinker SANE**



### **Closed Down Environment**



### **Start Blind SANE workspace**

#### **1**. Choose the expiration date of the machine



#### 2. Workspace name, domain name and description

Name

SANE Blind Webinar Project

Hostname

saneblindwebin

Description

Description

#### 3. Workspace parameters

Script location: (script subfolder or GIT repository url)

Script location

### Inspect and release output results



# Relation to other projects

### **Use Cases:**

## FirmBackbone

Open-science principles and restricted data

Peter Gerbrands, Wolter Hassink, Daniel Oberski, Rutger Schilpzand, Arjen van Witteloostuijn





Humanities

### **Use** Cases

### **FirmBackbone**





Platform Digitale Infrastructuur Social Sciences & Humanities

ODISSEI

**KVK** HOUVAST VOOR ONDERNEMERS

152

SURF

Hét werkgelegenheidsregister van Nederland









### FirmBackbone – Architecture highlight





# Thank you for your attention!

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- Iucas@odissei-data.nl
- ≥ ahmad.hesam@surf.nl
- ✓ freek.dijkstra@surf.nl

